

CEMATRIX announces uplisting to TSX and new ticker symbol CEMX

Calgary, Alberta – July 15, 2024 – CEMATRIX Corporation (TSX: CEMX) (TSXV: CVX) (OTCQB: CTXXF) ("CEMATRIX" or the "Company") a North American leading manufacturer and supplier of technologically advanced cellular concrete products, is pleased to announce the Company is uplisting from the TSX Venture Exchange ("TSXV") to the Toronto Stock Exchange ("TSX").

Concurrent with the uplisting, the Company is changing its ticker symbol to CEMX. It is expected that at the market open on July 16, 2024, the company's common shares will cease trading on the TSXV and begin trading on the TSX under the ticker symbol CEMX. No action is required by shareholders to continue trading their common shares as a result of the uplisting, or the change in ticker symbol.

"This strategic transition marks another significant milestone in CEMATRIX's growth and development and is a testament to the hard work of all staff members who have assisted in establishing CEMATRIX's solid operational foundation and enhanced market position within the industry. The TSX uplisting is expected to provide CEMATRIX with increased visibility, liquidity, and access to a broader investor base, further supporting our commitment to creating long-term shareholder value", stated Mr. Jeff Kendrick, CEO of CEMATRIX.

"CEMATRIX extends its appreciation to its shareholders, employees, advisors, and stakeholders for their continued support throughout this journey. The company remains focused on executing its strategic initiatives and delivering sustainable growth," stated Mr. Randy Boomhour, COO of CEMATRIX.

For more information about CEMATRIX please visit www.cematrix.com.

ABOUT CEMATRIX

CEMATRIX is a rapidly growing company that manufactures and supplies technologically advanced cellular concrete products developed from proprietary formulations across North America. This unique cement-based material with superior thermal protection delivers cost-effective, innovative solutions to a broad range of problems facing the infrastructure, industrial, energy and commercial markets. The Company's wholly owned operating subsidiaries include CEMATRIX (Canada) Inc. ("CCI"), Chicago based MixOnSite USA Inc. ("MOS") and Bellingham based Pacific International Grout Company ("PIGCO'). This has made CEMATRIX a true leader in North America's growing Cellular Concrete market. For more information, please visit our website at www.cematrix.com.

CAUTIONARY STATEMENT REGARDING FORWARD LOOKING STATEMENTS

This news release contains forward-looking statements and forward-looking information (together, "forward-looking statements") within the meaning of applicable securities laws. All statements, other than statements of historical facts, are forward-looking statements. Generally, forward-looking statements can be identified by the use of terminology such as "plans", "expects", "estimates", "intends", "anticipates", "believes" or variations of such words, or statements that certain actions, events or results "may", "could", "would", "might", "will be taken", "occur" or "be achieved". The forward-looking statements contained in this news release are based on certain key expectations and assumptions made by the Company, including satisfaction of regulatory requirements in various jurisdictions and the

Company's anticipated use of the net proceeds of the Offering. Forward looking statements involve risks, uncertainties and other factors disclosed under the heading "Risk Factors" and elsewhere in the Company's filings with Canadian securities regulators, which could cause actual results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking statements.

Although the Company believes that the assumptions and factors used in preparing these forward-looking statements are reasonable based upon the information currently available to management as of the date hereof, actual results and developments may differ materially from those contemplated by these statements. Readers are therefore cautioned not to place undue reliance on these statements, which only apply as of the date of this news release, and no assurance can be given that such events will occur in the disclosed times frames or at all. Except where required by applicable law, the Company disclaims any intention or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

Neither the TSX nor its Regulation Services Provider (as that term is defined in the policies of the TSX Exchange) accepts responsibility for the adequacy or accuracy of this release.

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